



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms was steady to instances fully steady. Trading noted on 26-32 lb. toms at 100 delivered and a resale reported on frozen basted netted and timed hens at 102.50. Trading and demand was light to moderate with most attention on handling fresh orders and last minute logistics on frozen orders. Offers of whole birds adequate for buyer's needs. Trading on bulk meat and parts was limited. Fresh breast meat available. Demand was fair as buyers closely watch whole bird markets.

### EXPORT MARKET HIGHLIGHTS

Trading was only fair for the light demand. Offers adequate to ample.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	97-101
FROZEN TURKEYS Y TOMS 28# & UP	97-102

BREASTS 10-12#  
COOKED ROLLS 60/40% 9# & UP

<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	100-103	-	-	-
CENTRAL REGION 4/	100-103	100	100.00	99
WESTERN REGION 5/	100-103	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	100-103	-	-	-
CENTRAL REGION 4/	100-103	100	100.00	202
WESTERN REGION	100-103	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 NOVEMBER 2006.

The market tone on tom drums remains steady, balance of tom bulk parts steady to barely steady. Supplies of tom drums adequate with remaining tom bulk parts adequate to ample. Retail features on dark parts scattered but present in all categories. Ads for white parts are twice as frequent as last week with frozen bone-in and rotisserie breasts at lower ad prices. Institutional Grade A non-basted 8-10 lb. breasts at 130 and 14-16 lb. breasts at 190 delivered. For domestic: tails at 32 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.27	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	39.58	53
DRUMSTICKS, TOM--FRESH		F	38.75	160
DRUMSTICKS, HEN		W	38.00	20
WINGS, FULL-CUT, TOM		F	32.00	183
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	54.00	5
WINGS, V-TYPE, HEN				
NECKS, TOM		F	31.80	147
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	197.00	1
BREASTS, B/S, TOM--FRESH 3/	203.00		203.00	40
THIGH MEAT		F	98.00	2
THIGH MEAT--FRESH		F	97.67	166
BREAST TRIM MEAT		F	102.00	80
SCAPULA MEAT	107.00		107.00	80
TENDERLOINS		F	194.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	194.12	85
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	18.10	345
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.00	40
WINGS FULL-CUT - TOMS	30.00		30.00	312
WINGS, V-TYPE, TOM	46.00		46.00	104
TAILS				
MECHANICALLY SEPARATED 4/		R	18.50	80
THIGH MEAT - FROZEN		F	96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.